

Donor Advised Funds

A **simple** yet **powerful** way to manage all of your charitable giving in one place. You make tax-deductible gifts into your fund and then recommend grants to your chosen charities at any time.

- **Simplified Giving**
- **Tax Benefits**
- **Privacy (if you wish)**
- **Choose your investment option**
- **Philanthropic advice**



Find out how you could benefit from opening and maintaining a Donor Advised Fund at Our Fund Foundation to support the organizations and causes that are important to you.

Promoting responsible philanthropy to make South Florida the most liveable community in the country for LGBT people.



Flexible Charitable Giving

You make irrevocable charitable contributions of cash or appreciated assets to your fund now and recommend grants to charities now or later.

Ease of Tracking

You write one check or transfer assets one time to fund your account and you only need one receipt for your tax purposes. You may add to your fund at any time.

Immediate Tax Benefits

You receive an immediate dollar-for-dollar charitable federal income tax deduction for the full market value (up to the maximum allowed by law) for contributions to a Donor Advised Fund. You may also avoid capital gains taxes depending on your personal situation.

Timing of your Grant Recommendations

While the tax deduction is taken immediately, you may recommend grants to your favorite charitable organization throughout the life of your fund. You notify us of your desired grants and then we take care of the rest.

Enhanced Giving Power

Any potential growth within a donor advised fund is tax-free, offering the potential for greater charitable grants in the future.

Contributions to a Donor Advised Fund at Our Fund Foundation are irrevocable gifts made to Our Fund, a public charity. Individuals considering a contribution to a Donor Advised Fund should consult their legal and tax advisors regarding deductions based on their personal circumstances.

Who Could Benefit from using a Donor Advised Fund?

- Those who support a large number of charities and causes
- Busy Professionals
- Individuals with 'spike' income years
- Individuals with appreciated assets
- Even groups may establish a Fund and name representatives to recommend grants